

Idaho State Historical Society

Analyst: Hancock

Historical Summary

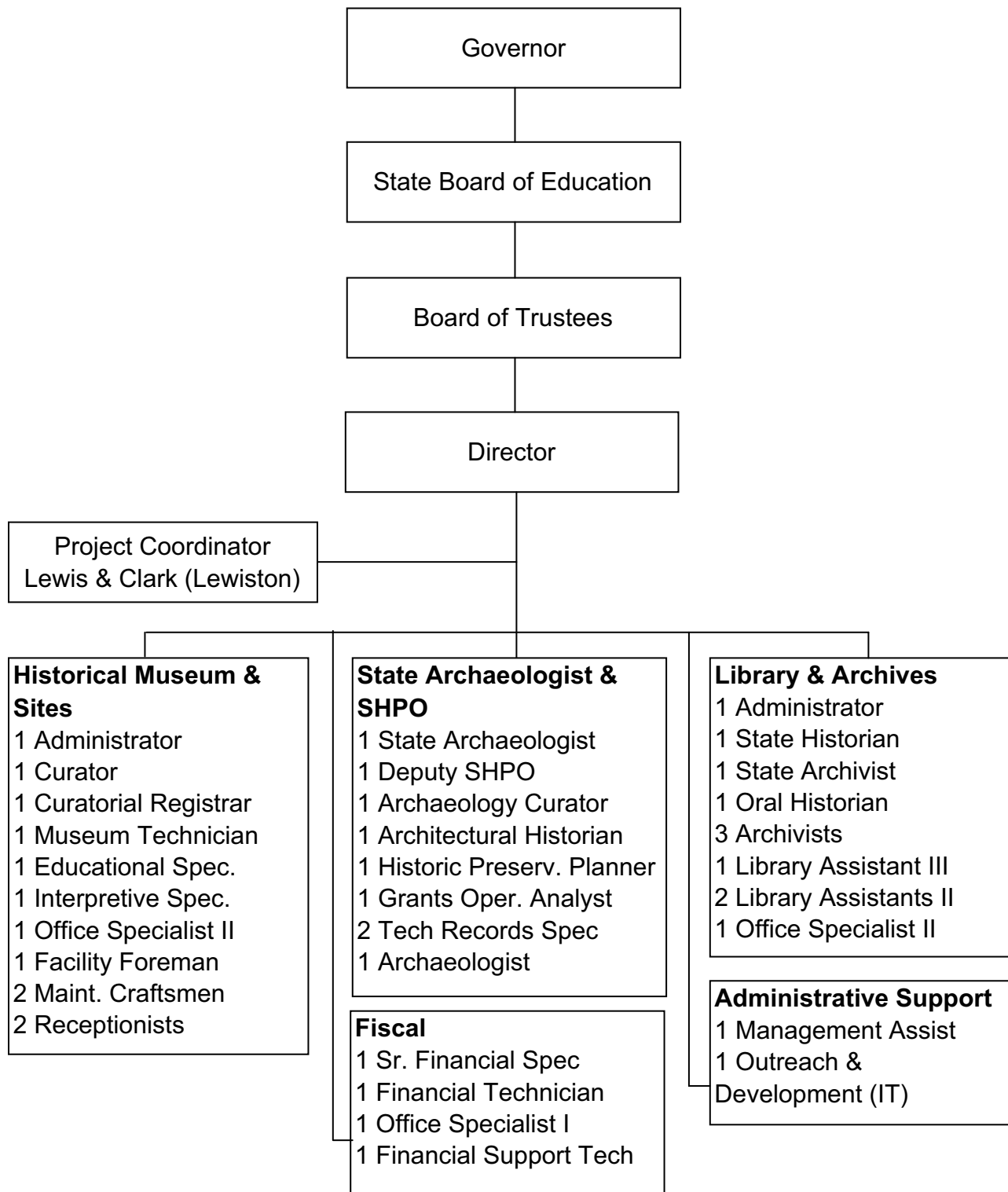
OPERATING BUDGET	FY 2005 Total App	FY 2005 Actual	FY 2006 Approp	FY 2007 Request	FY 2007 Gov Rec
BY PROGRAM					
Hist. Preservation and Education	3,268,400	2,759,100	3,906,700	4,263,700	3,789,100
Hist. Site Maint. and Interp.	500,900	366,700	515,700	1,084,800	541,700
Total:	3,769,300	3,125,800	4,422,400	5,348,500	4,330,800
BY FUND CATEGORY					
General	1,973,800	1,973,800	2,200,000	3,486,600	2,277,100
Dedicated	780,500	390,000	1,175,000	820,300	1,020,600
Federal	1,015,000	762,000	1,047,400	1,041,600	1,033,100
Total:	3,769,300	3,125,800	4,422,400	5,348,500	4,330,800
Percent Change:		(17.1%)	41.5%	20.9%	(2.1%)
BY OBJECT OF EXPENDITURE					
Personnel Costs	2,550,100	2,134,900	2,654,800	2,887,000	2,596,900
Operating Expenditures	1,068,500	707,600	1,331,900	2,046,000	1,368,400
Capital Outlay	0	121,400	260,000	239,800	189,800
Trustee/Benefit	150,700	161,900	175,700	175,700	175,700
Total:	3,769,300	3,125,800	4,422,400	5,348,500	4,330,800
Full-Time Positions (FTP)	48.36	48.36	46.36	49.36	46.36

Division Description

The Idaho State Historical Society was established by statute in 1907. It is ultimately responsible to the State Board of Education, although its operations are directed by a seven-member Board of Trustees who are appointed by the State Board of Education. The agency is broken into two programs for budgeting purposes:

- 1.) The Historic Preservation and Education Program's mission is to identify and preserve significant buildings, sites, objects, photographs, and library resources for the education and benefit of this and future generations. It also provides technical services, federal grant review clearances, and other assistance to local governments, historical societies, and private citizens.
- 2.) The Historic Site Maintenance and Preservation Program preserves and maintains the 59 properties of significant historic value which are owned by the people of Idaho, and provides historic interpretation of those sites and structures. Its major activity is the maintenance and restoration of the Old State Penitentiary in Boise.

Idaho State Historical Society
Organizational Chart



Historical Society

Agency Profile

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Selected Measures

	FY03 Actual	FY04 Actual	FY05 Actual	FY06 Est.
Administration				
1. Number of Society memberships	867	566	700	800
Historical & Genealogical Libraries/Archives				
1. Cubic feet of State Archives material added	2,876	3,777	2,500	2,000
2. Patrons served	9,510	10,697	10,000	9,000
3. Oral History interviews and related materials created and processed	551	424	70	80
Historical Museum				
1. Number of visitors to State Museum	201,000	190,000	190,000	200,000
2. Sites visited by traveling exhibits	42	60	120	120
3. Number of school & public performances	550	625	625	630
4. Number of Junior Historian Clubs formed and serviced in Idaho schools	140	120	120	130
Historic Preservation				
1. Review environmental impact clearances for adverse impact on cultural/historical resources, as required by law	982	1,100	1,200	1,300
2. Sites nominated to National Register of Historic Places	10	20	20	20

Sources of Funds

	FY05 Expend.	% of Expend.	FY06 Approp.	FY07 Request
1. General Fund	\$1,973,732	63.1%	\$2,200,000	\$3,486,600
2. Miscellaneous Revenue Fund	\$389,979	12.5%	\$816,000	\$820,300
The State Historical Society Foundation Fund consists of Lewis & Clark commemorative license plate reveues, moneys donated by private individuals and groups, fees for membership in the Historical Society, proceeds from the sale of Society publications and other items, moneys from subscriptions to the Society's quarterly magazine and the invested income from the sale of centennial medals. Penitentiary and State Museum admission fees (67-4129A, Idaho Code) and interagency billings are also included.				
3. Federal Grant Fund	\$761,963	24.4%	\$1,047,400	\$1,041,600
The fund receives moneys from a federal grant authorized by the National Historic Preservation Act of 1966 (Public Law 89-665; 16 U.S.C. 470). The grant is administered by the National Park Service, U.S. Department of the Interior. The state matching share is 40% for sites inventory and 60% for other preservation activities. Additional federal funding comes from the National Endowment for the Arts and the National Endowment for the Humanities. Funding from other federal agencies for historic preservation has come from the Bureau of Land Management, Bureau of Reclamation, and the Corps of Engineers.				
4. Economic Recovery Reserve Fund	\$0	0.0%	\$359,000	\$0
TOTAL	\$3,125,674	100.0%	\$4,422,400	\$5,348,500

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Comparative Summary

Decision Unit	Agency Request			Governor's Rec		
	FTP	General	Total	FTP	General	Total
FY 2006 Original Appropriation	46.36	2,200,000	4,422,400	46.36	2,200,000	4,422,400
HB 395 One-time 1% Salary Increase	0.00	13,000	22,400	0.00	13,000	22,400
1. Old Idaho Penitentiary Security	0.00	176,700	176,700	0.00	0	0
Omnibus CEC Supplemental	0.00	0	0	0.00	15,100	26,500
FY 2006 Total Appropriation	46.36	2,389,700	4,621,500	46.36	2,228,100	4,471,300
Removal of One-Time Expenditures	0.00	(103,200)	(509,500)	0.00	(13,200)	(419,500)
FY 2007 Base	46.36	2,286,500	4,112,000	46.36	2,214,900	4,051,800
Benefit Costs	0.00	21,500	36,600	0.00	(23,800)	(39,900)
Inflationary Adjustments	0.00	14,600	26,000	0.00	14,600	26,000
Replacement Items	0.00	228,300	228,300	0.00	0	203,300
Statewide Cost Allocation	0.00	7,000	7,000	0.00	7,000	7,000
Annualizations	0.00	251,100	251,100	0.00	40,200	40,200
Change in Employee Compensation	0.00	13,100	23,000	0.00	24,200	42,400
FY 2007 Program Maintenance	46.36	2,822,100	4,684,000	46.36	2,277,100	4,330,800
1. Archival Operations	2.00	126,000	126,000	0.00	0	0
2. Centennial Preservation Project	0.00	250,000	250,000	0.00	0	0
3. Site Maintenance	0.00	240,000	240,000	0.00	0	0
4. Historical Museum Curator	1.00	48,500	48,500	0.00	0	0
FY 2007 Total	49.36	3,486,600	5,348,500	46.36	2,277,100	4,330,800
Change from Original Appropriation	3.00	1,286,600	926,100	0.00	77,100	(91,600)
% Change from Original Appropriation		58.5%	20.9%		3.5%	(2.1%)

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Budget by Decision Unit	FTP	General	Dedicated	Federal	Total
FY 2006 Original Appropriation	46.36	2,200,000	1,175,000	1,047,400	4,422,400
HB 395 One-time 1% Salary Increase					
Reflects a one-time 1% Change in Employee Compensation (CEC) increase.					
Agency Request	0.00	13,000	2,400	7,000	22,400
Governor's Recommendation	0.00	13,000	2,400	7,000	22,400
1. Old Idaho Penitentiary Security					
Historic Site Maintenance and Interpretation					
In the past, the concern at the Old Idaho Penitentiary was that people would try to break out. Now, the concern is that people may break in. The Historical Society is requesting \$86,700 in ongoing funding and \$90,000 in one-time funding to provide 8-hour nighttime security services at the Old Idaho Penitentiary. One-time funds would be used to install security equipment, while ongoing funds would be used to contract for the necessary security services. The ongoing portion of this request would need to be annualized in the FY 2007 budget.					
Agency Request	0.00	176,700	0	0	176,700
Not recommended by the Governor.					
Governor's Recommendation	0.00	0	0	0	0
Omnibus CEC Supplemental					
Agency Request	0.00	0	0	0	0
The Governor's FY 2007 recommendation is a 3% ongoing increase in employee compensation (CEC), based on merit, to commence in FY 2006 with the January 29 pay period. This will allow agencies to fund employee compensation increases for ten pay periods prior to the end of the current fiscal year. Funding for the remaining 16 pay periods is provided in the FY 2007 CEC.					
Governor's Recommendation	0.00	15,100	3,100	8,300	26,500
FY 2006 Total Appropriation					
Agency Request	46.36	2,389,700	1,177,400	1,054,400	4,621,500
Governor's Recommendation	46.36	2,228,100	1,180,500	1,062,700	4,471,300
Removal of One-Time Expenditures					
Removes funding provided for HB395, the 27th pay period, and other one-time items.					
Agency Request	0.00	(103,200)	(372,500)	(33,800)	(509,500)
Governor's Recommendation	0.00	(13,200)	(372,500)	(33,800)	(419,500)
FY 2007 Base					
Agency Request	46.36	2,286,500	804,900	1,020,600	4,112,000
Governor's Recommendation	46.36	2,214,900	808,000	1,028,900	4,051,800

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Budget by Decision Unit	FTP	General	Dedicated	Federal	Total
Benefit Costs					
Includes the employer-paid portion of estimated changes in employee benefit costs. The two biggest factors are health insurance rates and retirement rates. Health insurance is projected to increase by 6.1% or \$436 per position. Retirement rates are scheduled to increase by 5.9% from 10.39% to 11% of salary for regular employees and by 5.7% from 10.73% to 11.34% of salary for police and firefighters. Other benefit changes include minor adjustments in unemployment insurance rates and workers compensation rates.					
Agency Request	0.00	21,500	4,000	11,100	36,600
<i>Removes the PERSI rate increase and changes benefit costs to reflect a 3.5% or \$250 per FTP increase in health insurance costs. However, the change in health insurance providers, from Blue Shield to Blue Cross, has created a one-time opportunity to use unexpended reserves from the previous contract. This decision unit provides for a health insurance premium reduction equal to two month's premiums for both the employer and employee. Finally, a life insurance holiday is included equal to seven month's premium for the employer's share only.</i>					
Governor's Recommendation	0.00	(23,800)	(4,300)	(11,800)	(39,900)
Inflationary Adjustments					
Includes a general inflationary increase of 1.9% in operating expenditures and trustee/benefit payments.					
Agency Request	0.00	14,600	8,700	2,700	26,000
Governor's Recommendation	0.00	14,600	8,700	2,700	26,000
Replacement Items					
Replacement Items include software upgrades (\$13,500), library books (\$80,000), two vans (\$50,000), a pickup truck (\$23,000), 20 computers (\$31,000), twelve printers (\$12,800), four scanners (\$2,000), a copier (\$10,000), two fax machines (\$4,000), and a riding lawnmower (\$2,000).					
Agency Request	0.00	228,300	0	0	228,300
<i>The Governor does not recommend one of the two vans, and recommends using one-time Economic Recovery Reserve Funds in place of one-time General Funds.</i>					
Governor's Recommendation	0.00	0	203,300	0	203,300
Statewide Cost Allocation					
Statewide Cost Allocation includes increases in Attorney General fees (\$1,400), State Controller fees (\$5,900), and State Treasurer fees (\$900), and a decrease in risk management fees (-\$1,200).					
Agency Request	0.00	7,000	0	0	7,000
Governor's Recommendation	0.00	7,000	0	0	7,000
Annualizations					
Annualizations provide a full fiscal year's worth of funding for occupancy costs in the Historical Society's new space, at the Idaho History Center (\$40,200). A partial year of funding had been provided in FY 2006 for a mid-year move. Annualizations also include funding for the security upgrade at the Old State Penitentiary, which is contingent on approval of the agency's requested supplemental. It should be noted that this annualization involves expanding the proposed security service from the 8-hour nighttime service requested in the supplemental, to a full 24-hour service in FY 2007.					
Agency Request	0.00	251,100	0	0	251,100
<i>Since the Governor did not recommend funding for the Old Idaho Penitentiary Security supplemental, there is no annualization of that cost.</i>					
Governor's Recommendation	0.00	40,200	0	0	40,200
Change in Employee Compensation					
Calculated cost of a 1% salary increase for permanent and group positions.					
Agency Request	0.00	13,100	2,700	7,200	23,000
<i>Provides funding for the remaining 16 pay periods to annualize the 3% ongoing change in employee compensation recommended in the omnibus CEC supplemental.</i>					
Governor's Recommendation	0.00	24,200	4,900	13,300	42,400

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Budget by Decision Unit	FTP	General	Dedicated	Federal	Total
FY 2007 Program Maintenance					
Agency Request	46.36	2,822,100	820,300	1,041,600	4,684,000
<i>Governor's Recommendation</i>	46.36	2,277,100	1,020,600	1,033,100	4,330,800
1. Archival Operations					
Historic Preservation and Education					
This line item would provide ongoing General Fund money to hire an additional archivist and a receptionist for the archives operation. The Historical Society receives approximately 3,000 to 4,000 cubic feet of new material each year. It is estimated that an archivist can be expected to sort, catalog, and preserve about 250 cubic feet of this kind of material each year. The Legislature has funded four archivist positions at this agency. The receptionist position would field and coordinate public information requests. Over the past five years, public information requests have increased from approximately 150 a year, to around 750. This line item also includes a request for \$50,000 in operating expenditures for conservation of state historic resources.					
Agency Request	2.00	126,000	0	0	126,000
<i>Not recommended by the Governor.</i>					
<i>Governor's Recommendation</i>	0.00	0	0	0	0
2. Centennial Preservation Project					
Historic Preservation and Education					
The Historical Society is proposing a three-year Centennial Preservation Project, to mark the agency's 100 years in existence. Funds would be used for projects such as preserving cemetery records, indexing and digitizing the oral history of Americans of Japanese descent, preserving historic textiles and archaeological artifacts, updating the interpretive information and signage at the Old State Penitentiary, and evaluating exhibits at the Historical Museum, Franklin Relic Hall, and Pierce Courthouse. For the first year, the project would include \$115,000 for equipment and supplies and \$135,000 to hire temporary staff.					
Agency Request	0.00	250,000	0	0	250,000
<i>Not recommended by the Governor.</i>					
<i>Governor's Recommendation</i>	0.00	0	0	0	0
3. Site Maintenance					
Historic Site Maintenance and Interpretation					
The Historical Society's budget for maintaining the historic sites and buildings it manages was eliminated in the FY02-FY03 holdbacks and budget cuts. The budget had been \$93,200 prior to this period. This request would restore and expand this budget. Sites maintained by the agency include the Old Idaho Penitentiary Historic District, the Rock Creek Station and Stricker home site, the Franklin Historic Site, and the Pierce Courthouse Historic Site. The requested amount would provide an annual maintenance appropriation equal to 3% of the estimated \$8 million value of the historic properties maintained by the agency.					
Agency Request	0.00	240,000	0	0	240,000
<i>Not recommended by the Governor.</i>					
<i>Governor's Recommendation</i>	0.00	0	0	0	0
4. Historical Museum Curator					
Historic Preservation and Education					
The Historical Society is requesting funding for a Curator at the Historical Museum. This position would help the museum catalog a growing backlog of materials that have been acquired over the years. Items include historic artifacts and textiles, and prehistoric items. These items could then be incorporated into new programs and exhibits at the museum.					
Agency Request	1.00	48,500	0	0	48,500
<i>Not recommended by the Governor.</i>					
<i>Governor's Recommendation</i>	0.00	0	0	0	0
FY 2007 Total					
Agency Request	49.36	3,486,600	820,300	1,041,600	5,348,500
<i>Governor's Recommendation</i>	46.36	2,277,100	1,020,600	1,033,100	4,330,800

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Budget by Decision Unit	FTP	General	Dedicated	Federal	Total
Agency Request					
Change from Original App	3.00	1,286,600	(354,700)	(5,800)	926,100
% Change from Original App	6.5%	58.5%	(30.2%)	(0.6%)	20.9%
Governor's Recommendation					
Change from Original App	0.00	77,100	(154,400)	(14,300)	(91,600)
% Change from Original App	0.0%	3.5%	(13.1%)	(1.4%)	(2.1%)